**SCHOOL OF INFORMATICS**

**Annual Appraisal Form for Research Staff**

The contents of this form are confidential to the appraisee, appraiser, the appraisee’s line manager and to the Head of School (or equivalent), unless agreed otherwise with the appraisee.

**Part A Taking Stock** – to review the past year’s achievements

**Part B Compulsory Training** – to reflect on when modules were last completed

**Part C Planning Ahead** – to develop plans for the future

**Part D Outcomes** – summarising the discussion

**The Appraisal Process**

* **The appraisee** should complete parts A, B and C of this form and pass to your nominated appraiser **one week** before your meeting.
* After the meeting, **the appraisee** will have an opportunity to update parts A, B and C in the light of discussions and agreed actions. Ensure that you note any changes which should be made to your publication record.
* At the meeting it should be agreed who will complete Part D.
* Once Part D has been completed and signed by both the appraiser and appraisee please pass Part D to InfHR who will file and make available to the Head of School.

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| **Name:** |  |
| **Date of appraisal:** |  |
| **Appraiser’s name:** |  |
| **Institute:** |  |

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| **PART A TAKING STOCK** |
| * Summarise the main goals/targets on which you have focused during the past few years, including any goals agreed upon at your last appraisal, if any. Start with the bigger goals/targets first. * Summarise your contributions/achievements in relation to each of the areas listed below, where appropriate. * Identify areas where you have not achieved what you intended or expected. Include details of any situations which have may have hindered your progress and ideas on what could be done to improve this in the future. * Indicate the main areas in which you have developed over the past few years, including participation in developmental events (eg. conferences, training courses, etc.), and how it has benefited you. Include any other wider and professional development opportunities you have taken as well. |
| **Your role in your current research project** |
|  |
| **Contributing to the writing of research grants** |
|  |
| **Contributing to dissemination and publication of personal and/or research teams findings** |
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| **Contribute to learning and teaching** *(through activities such as project supervision, tutoring and marking)* |
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| **Development taken place to support your research career** |
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| **PART B COMPULSORY TRAINING** | |
| 1. Indicate when you last completed the following mandatory training modules.   *This training should be completed every two years, as the content can be updated periodically.* | |
|  | **Date last completed** |
| 1. **Equality & Diversity Essentials**   <https://www.ed.ac.uk/equality-diversity/training/modules> |  |
| 1. **Unconscious Bias**   <https://www.ed.ac.uk/equality-diversity/training/modules> |  |
| 1. **Information Security Essentials**   <https://www.ed.ac.uk/infosec/training> (refer ‘Essential training’ |  |
| 1. **Data Protection**   <https://www.ed.ac.uk/data-protection/training-events> |  |
| *Academics conducting research and research support staff must also complete the additional module:*   1. **Data Protection for Research**   <https://www.ed.ac.uk/data-protection/training-events> |  |
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| **PART C PLANNING AHEAD** | |
| * List your goals/aims for the coming year, including * A summary of your anticipated activities, with target dates where appropriate (eg. conferences or journals you plan to submit papers to; labs you will visit; people you plan to collaborate with; proposals you plan to submit; etc.) * How changes in the University (eg. a new MSc programme, pooling initiative, etc.) or in the HE sector (eg. increased/decreased funding in your research areas) may impact on your activities. * Consider your longer-term career development, including * An outline of your teaching, research, management/administration plans over the next three years. * How your personal plans can be incorporated into the School’s/University’s priorities. * Any training, development, support or further resources that you might need to help achieve your goals. * Identify anything else that should be noted here for discussion, because it may have an input on your work, career or future professional development/training. | |
| **Your future role in your research project** | |
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| **Contributing to the writing of research grants** | |
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| **Contributing to dissemination and publication of personal and/or research teams findings** | |
|  | |
| **Contribute to learning and teaching** *(through activities such as project supervision, tutoring and marking)* | |
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| **Developing own research portfolio** | |
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| **PART D OUTCOMES** | | | |
| **Full name:** |  | **Date of review** |  |

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| Summarise the appraisal meeting, ensuring activities, goals, aims and targets for the next year are agreed. The notes should include:   * Clear identification of practical changes that have been agreed. * Recommendations for further training, support or other resources. * An overview of any other relevant points not covered elsewhere. | | |
| **Personal Objectives** (*e.g. publications, teaching developments, promotions etc.)* | | |
| **Objective** | **Action to achieve** | **Date** |
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| **Personal Development** (e.g. training courses, workshops, seminars, work based experiences, conferences etc.) | | |
| **Need** | **How to be addressed** | **Date** |
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| **Comments, if any, by appraisee:** |
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| **Comments, if any, by appraiser:** |
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| **Comments, if any, by Head of School** (will be sought by InfHR once completed)**:** |
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| **Signature of appraisee:** |  | Date: |  |
| **Signature of appraiser:** |  | Date: |  |
| **Signature of Head of School** |  | Date: |  |